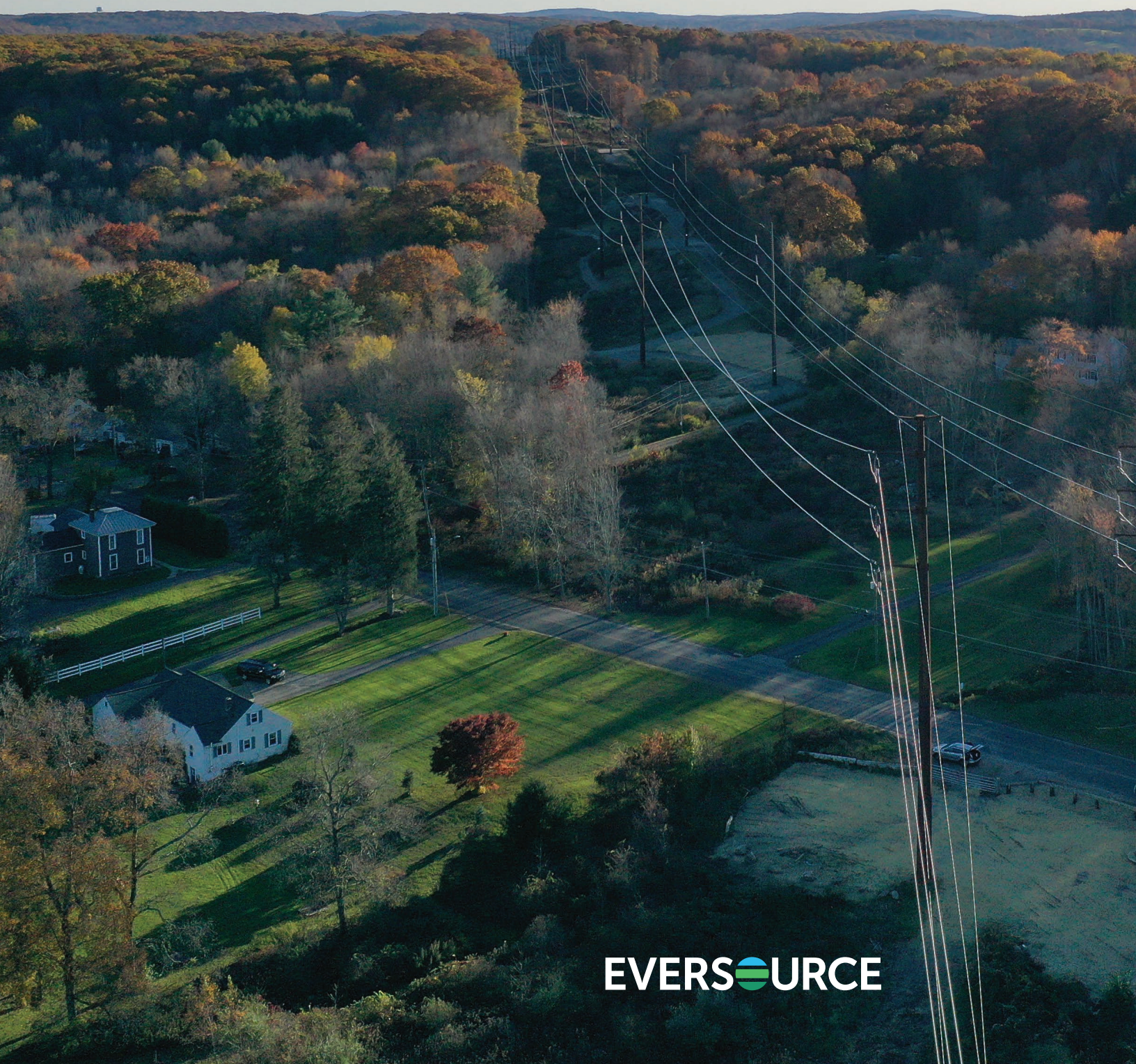


# 2025 FinancialReview



EVERSOURCE



**Joseph R. Nolan**  
Chairman, President and Chief Executive Officer

**John M. Moreira**  
Executive Vice President,  
Chief Financial Officer and Treasurer



These materials provide updated operating  
and financial information for Eversource  
Energy consolidated and each of its operating  
subsidiaries and supplement the 2024  
Eversource Energy annual report.

# Historical Financial Information

## Eversource Energy Consolidated

(Millions of Dollars, Except Share Information)

	2024	2023	2022	2021	2020**
Operating Revenues	\$11,900.8	\$11,910.7	\$12,289.3	\$9,863.1	\$8,904.4
Operating Income	\$2,408.7	\$2,399.3	\$2,198.2	\$1,993.3	\$1,988.7
Net Income/(Loss) Attributable to Common Shareholders (Non-GAAP)*:					
Electric Distribution (Non-GAAP)*	\$631.7	\$608.0	\$592.8	\$556.2	\$544.0
Electric Transmission	724.6	643.4	596.6	544.6	502.5
Natural Gas Distribution (Non-GAAP)*	291.0	224.8	234.2	204.8	135.6
Water Distribution (Non-GAAP)*	44.6	33.1	36.8	36.8	41.2
Eversource Parent and Other (Non-GAAP)*	(57.9)	8.4	(40.5)	(12.2)	14.0
Net Income Attributable to Common Shareholders (Non-GAAP)*	1,634.0	1,517.7	1,419.9	1,330.2	1,237.3
Losses on Offshore Wind Investments	(524.0)	(1,953.0)	-	-	-
Loss on Pending Sale of Aquarion	(298.3)	-	-	-	-
Land Abandonment Loss and Other Charges	-	(6.9)	-	-	-
CL&P Settlement Impacts	-	-	-	(86.1)	-
Transaction and Transition Costs	-	-	(15.0)	(23.6)	(32.1)
Net Income/(Loss) Attributable to Common Shareholders (GAAP)	\$811.7	(\$442.2)	\$1,404.9	\$1,220.5	\$1,205.2
Common Share Data:					
Diluted Earnings/(Loss) Per Share (GAAP)	\$2.27	(\$1.26)	\$4.05	\$3.54	\$3.55
Diluted Earnings Per Share (Non-GAAP)*	\$4.57	\$4.34	\$4.09	\$3.86	\$3.64
Book Value Per Share (end of year)	\$41.02	\$40.55	\$44.41	\$42.39	\$41.01
Weighted Average Shares Outstanding:					
Basic	357,482,965	349,580,638	346,783,444	343,972,926	338,836,147
Diluted	357,779,408	349,840,481	347,246,768	344,631,056	339,847,062
Dividends Declared Per Share	\$2.86	\$2.70	\$2.55	\$2.41	\$2.27
Market Price - High	\$69.01	\$86.84	\$94.63	\$92.66	\$99.42
Market Price - Low	\$52.09	\$52.03	\$70.54	\$76.64	\$60.69
Market Price - End of Year	\$57.43	\$61.72	\$83.84	\$90.98	\$86.51
Capitalization, end of period (includes current maturities)					
Long-Term Debt	\$26,704.8	\$24,413.5	\$21,044.1	\$18,216.7	\$16,179.1
Preferred Stock	155.6	155.6	155.6	155.6	155.6
Common Equity	15,039.4	14,173.9	15,473.2	14,599.8	14,063.6
Total Capitalization	\$41,899.8	\$38,743.0	\$36,672.9	\$32,972.1	\$30,398.3
Short-Term Debt	\$2,042.8	\$1,930.4	\$1,442.2	\$1,505.5	\$1,249.3
Rate Reduction Bonds	\$367.3	\$410.5	\$453.7	\$496.9	\$540.1
Moody's/S&P Global Ratings/Fitch Securities Ratings:					
Eversource Senior Unsecured Debt	Baa2/BBB/BBB	Baa2/BBB+/BBB	Baa1/BBB+/BBB+	Baa1/BBB+/BBB+	Baa1/BBB+/BBB+
Commercial Paper	P-2/A-2/F-3	P-2/A-2/F-3	P-2/A-2/F-2	P-2/A-2/F-2	P-2/A-2/F-2
Customers as of Year-End:					
Electric	3,424,750	3,308,087	3,288,101	3,261,518	3,241,292
Natural Gas	901,446	894,991	888,943	886,510	881,221
Water	247,848	241,412	237,258	226,410	215,977

### Cash Flows From Operations

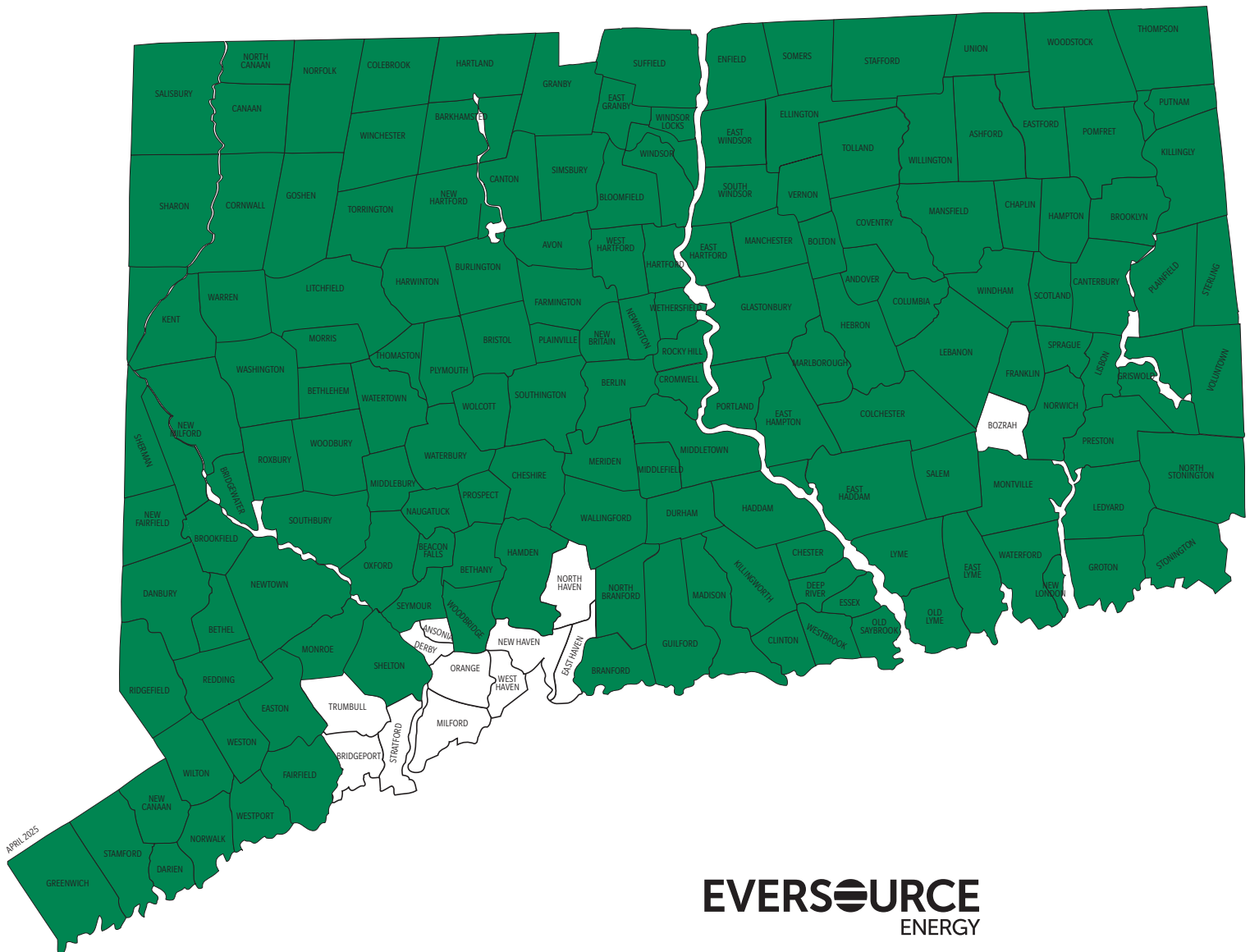
	2024	2023	2022	2021
Cash Flows Provided by Operating Activities	\$2,159.7	\$1,646.2	\$2,401.3	\$1,962.6

\* Non-GAAP financial measures in 2024 exclude a loss on the sales of Eversource Energy's offshore wind investments and the impairment charge and transaction costs from the pending sale of Aquarion Company; in 2023 exclude the impairment charges of Eversource Energy's offshore wind investments and charges primarily related to a land abandonment loss; in 2022 exclude costs associated with the transition of systems as a result of the purchase of the assets of Columbia Gas of Massachusetts (CMA) on October 9, 2020 and integrating the CMA assets onto Eversource's systems, and costs associated with water business acquisitions and the strategic review of the offshore wind investment portfolio; in 2021 exclude CL&P settlement impacts, transition costs related to the purchase of the natural gas assets of CMA, and a water business acquisition; and in 2020 exclude acquisition costs related to the purchase of the natural gas assets of CMA.

\*\* The 2020 results include the operations of Eversource Gas Company of Massachusetts beginning October 9, 2020.

## Historical Financial Information

*The Connecticut Light and Power Company, Connecticut's largest electric utility, provides service in 157 cities and towns across the state to approximately 1.30 million customers. This figure includes 1.18 million residential customers, 113,700 commercial customers and 2,800 industrial customers.*



**EVERSOURCE**  
ENERGY

THE CONNECTICUT LIGHT AND POWER COMPANY  
doing business as EVERSOURCE ENERGY

# Historical Financial Information

## The Connecticut Light and Power Company

(Millions of Dollars)

	2024	2023	2022	2021	2020
<b>Operating Revenues</b>	<b>\$4,615.0</b>	\$4,578.8	\$4,817.7	\$3,637.4	\$3,547.5
<b>Operating Income</b>	<b>\$860.5</b>	\$821.4	\$790.2	\$668.9	\$740.4
<b>Net Income</b>	<b>\$512.6</b>	\$518.7	\$532.9	\$401.7	\$457.9
<b>Capitalization, end of period (includes current maturities)</b>					
Long-Term Debt	<b>\$5,111.1</b>	\$4,814.4	\$4,216.5	\$4,215.4	\$3,914.8
Preferred Stock	<b>116.2</b>	116.2	116.2	116.2	116.2
Common Equity	<b>6,563.9</b>	6,090.7	5,784.4	5,299.5	5,044.8
Total Capitalization	<b>\$11,791.2</b>	\$11,021.3	\$10,117.1	\$9,631.1	\$9,075.8
Short-Term Debt	<b>\$280.0</b>	\$249.7	\$0.0	\$0.0	\$0.0
<b>Moody's/S&amp;P Global Ratings/Fitch Securities Ratings:</b>					
Senior Secured Debt	<b>A1/A+/A+</b>	A1/A+/A+	A1/A+/A+	A1/A+/A+	A1/A+/A+
Preferred Stock	<b>Baa2/BBB/BBB+</b>	Baa2/BBB+/BBB+	Baa2/BBB+/BBB+	Baa2/BBB+/BBB+	Baa2/BBB+/BBB+

### Utility Plant

	As of December 31, 2024			As of December 31, 2023		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Distribution Plant	\$8,437.9	\$1,613.8	\$6,824.1	\$7,897.1	\$1,449.5	\$6,447.6
Transmission Plant	6,937.7	1,314.2	5,623.5	6,548.2	1,221.0	5,327.2
<b>Total Utility Plant</b>	<b>\$15,375.6</b>	<b>\$2,928.0</b>	<b>\$12,447.6</b>	<b>\$14,445.3</b>	<b>\$2,670.5</b>	<b>\$11,774.8</b>

### Rate Base

	2024	2023	2022	2021
Distribution Rate Base	<b>\$6,600</b>	\$6,200	\$5,600	\$5,200
Transmission Rate Base	<b>\$4,400</b>	\$4,200	\$4,000	\$3,800

### Capital Expenditures

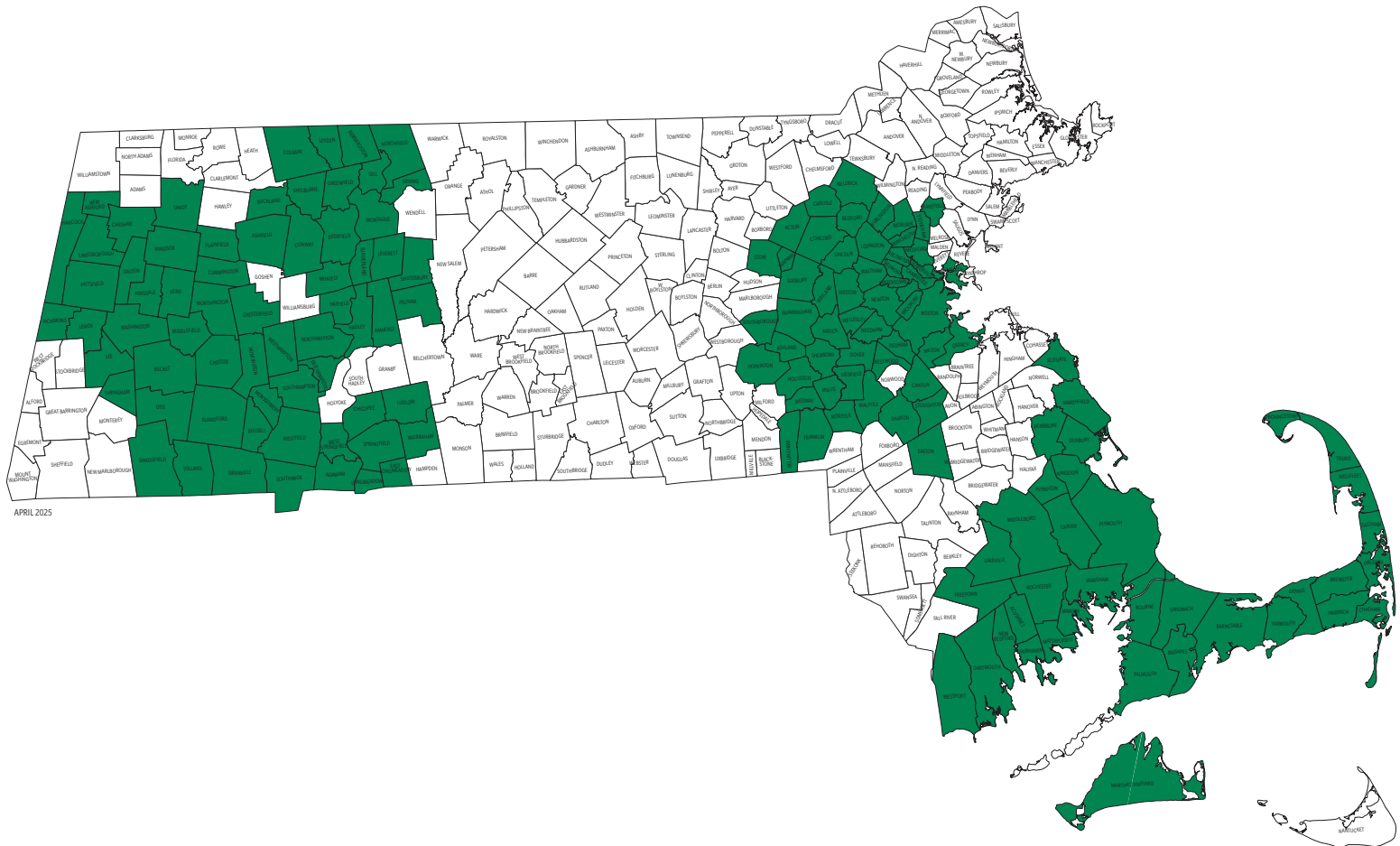
	2024	2023	2022	2021
Distribution Capital Expenditures	<b>\$570.7</b>	\$679.0	\$558.4	\$514.4
Transmission Capital Expenditures	<b>\$450.0</b>	\$470.4	\$416.8	\$400.0

### Cash Flows From Operations

	2024	2023	2022	2021
Cash Flows Provided by Operating Activities	<b>\$683.4</b>	\$449.6	\$869.6	\$612.9

## Historical Financial Information

*NSTAR Electric Company provides service to approximately 1.58 million customers in 159 cities and towns in eastern and western Massachusetts, including Cape Cod. This figure includes 1.36 million residential customers, 216,400 commercial customers and 1,600 industrial customers.*



**EVERSOURCE**  
ENERGY

NSTAR ELECTRIC COMPANY  
doing business as EVERSOURCE ENERGY

## Historical Financial Information

# NSTAR Electric Company Consolidated

(Millions of Dollars)

	2024	2023	2022	2021	2020
Operating Revenues	\$3,720.9	\$3,515.5	\$3,583.1	\$3,056.4	\$2,941.1
Operating Income	\$858.3	\$772.6	\$652.6	\$662.1	\$654.3
Net Income	\$636.4	\$544.5	\$492.4	\$476.6	\$445.0
Capitalization, end of period (includes current maturities)					
Long-Term Debt	\$5,094.9	\$4,496.9	\$4,425.1	\$3,985.4	\$3,643.2
Preferred Stock	43.0	43.0	43.0	43.0	43.0
Common Equity	6,915.8	6,150.5	5,700.7	4,973.0	4,521.4
Total Capitalization	<u>\$12,053.7</u>	<u>\$10,690.4</u>	<u>\$10,168.8</u>	<u>\$9,001.4</u>	<u>\$8,207.6</u>
Short-Term Debt	\$504.8	\$365.8	\$0.0	\$162.5	\$216.3
Moody's/S&P Global Ratings/Fitch Securities Ratings:					
Senior Unsecured Debt	A2/A-/A	A2/A/A	A1/A/A+	A1/A/A+	A1/A/A+
Commercial Paper	P-1/A-2/F-1	P-1/A-1/F-1	P-1/A-1/F-1	P-1/A-1/F-1	P-1/A-1/F-1
Preferred Stock	Baa1/BBB/BBB+	Baa1/BBB+/BBB+	A3/BBB+/A-	A3/BBB+/A-	A3/BBB+/A-

### Utility Plant

	As of December 31, 2024			As of December 31, 2023		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Distribution Plant	\$9,782.3	\$2,567.8	\$7,214.5	\$9,000.5	\$2,434.3	\$6,566.2
Solar Generation Plant	201.0	58.1	142.9	201.1	58.5	142.6
Transmission Plant	6,375.2	1,156.1	5,219.1	5,630.8	1,093.1	4,537.7
Total Utility Plant	<u>\$16,358.5</u>	<u>\$3,782.0</u>	<u>\$12,576.5</u>	<u>\$14,832.4</u>	<u>\$3,585.9</u>	<u>\$11,246.5</u>

### Rate Base

	2024	2023	2022	2021
Distribution & Solar Generation Rate Base	\$5,200	\$4,800	\$4,400	\$4,300
Transmission Rate Base	\$4,400	\$3,900	\$3,700	\$3,500

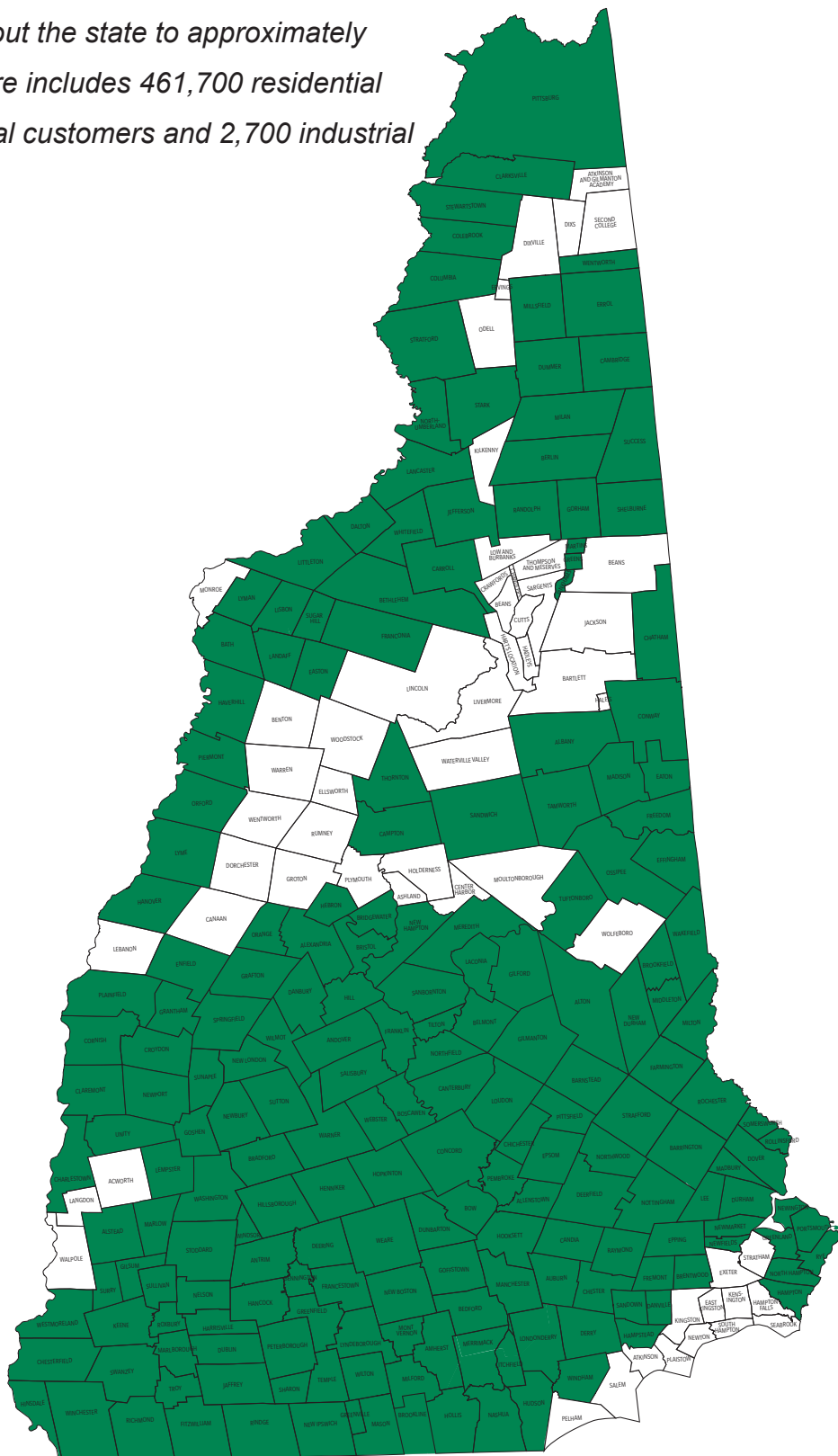
### Capital Expenditures

	2024	2023	2022	2021
Distribution & Solar Generation Capital Expenditures	\$1,031.8	\$877.9	\$624.5	\$568.9
Transmission Capital Expenditures	\$502.0	\$567.4	\$438.4	\$480.3

### Cash Flows From Operations

	2024	2023	2022	2021
Cash Flows Provided by Operating Activities	\$687.6	\$713.6	\$771.5	\$700.9

*Public Service Company of New Hampshire (PSNH), New Hampshire's largest electric utility, provides service in 206 cities and towns throughout the state to approximately 544,000 customers. This figure includes 461,700 residential customers, 79,800 commercial customers and 2,700 industrial customers.*



**EVERSOURCE**  
ENERGY

APRIL 2025

PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE  
doing business as EVERSOURCE ENERGY



## Public Service Company of New Hampshire Consolidated

(Millions of Dollars)

	2024	2023	2022	2021	2020
<b>Operating Revenues</b>	<b>\$1,294.5</b>	\$1,447.9	\$1,474.8	\$1,177.2	\$1,079.1
<b>Operating Income</b>	<b>\$331.8</b>	\$300.9	\$249.8	\$232.2	\$223.3
<b>Net Income</b>	<b>\$214.9</b>	\$195.7	\$171.6	\$150.3	\$147.3
<b>Capitalization, end of period (includes current maturities)</b>					
Long-Term Debt	<b>\$1,732.1</b>	\$1,431.6	\$1,164.6	\$1,163.8	\$1,099.1
Common Equity	<b>2,706.8</b>	2,353.9	1,870.2	1,592.7	1,542.5
Total Capitalization	<b>\$4,438.9</b>	\$3,785.5	\$3,034.8	\$2,756.5	\$2,641.6
Short-Term Debt	<b>\$131.1</b>	\$233.0	\$173.3	\$110.6	\$46.3
Rate Reduction Bonds	<b>\$367.3</b>	\$410.5	\$453.7	\$496.9	\$540.1
<b>Moody's/S&amp;P Global Ratings/Fitch Securities Ratings:</b>					
Senior Secured Debt	<b>A1/A+/A+</b>	A1/A+/A+	A1/A+/A+	A1/A+/A+	A1/A+/A+

### Utility Plant

	As of December 31, 2024			As of December 31, 2023		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Distribution Plant	<b>\$2,964.2</b>	<b>\$776.9</b>	<b>\$2,187.3</b>	\$2,799.2	\$744.9	\$2,054.3
Transmission Plant	<b>2,819.6</b>	<b>255.4</b>	<b>2,564.2</b>	2,489.5	239.1	2,250.4
<b>Total Utility Plant</b>	<b>\$5,783.8</b>	<b>\$1,032.3</b>	<b>\$4,751.5</b>	\$5,288.7	\$984.0	\$4,304.7

### Rate Base

	2024	2023	2022	2021
Distribution Rate Base	<b>\$1,800</b>	\$1,700	\$1,600	\$1,500
Transmission Rate Base	<b>\$2,000</b>	\$1,800	\$1,500	\$1,400

### Capital Expenditures

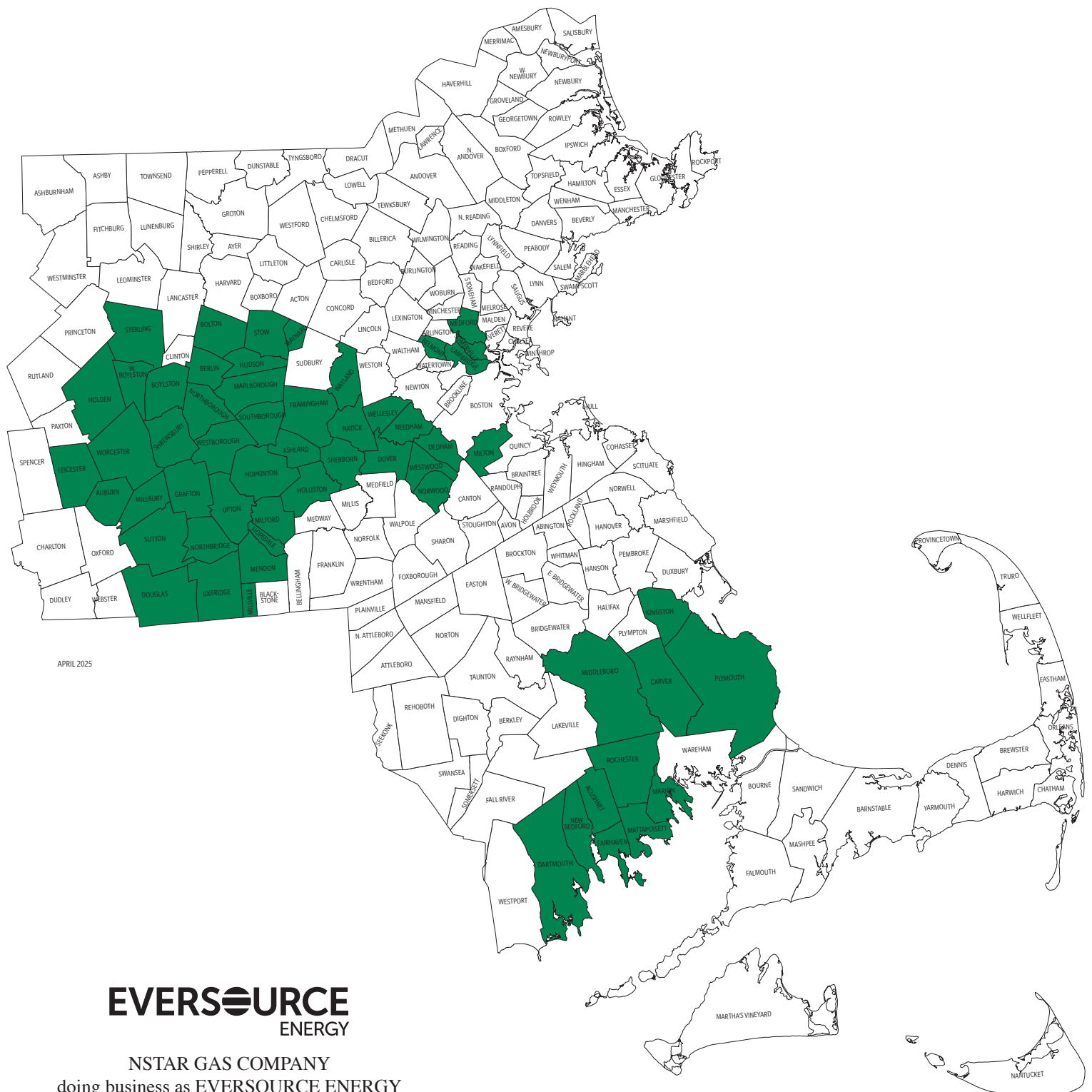
	2024	2023	2022	2021
Distribution Capital Expenditures	<b>\$268.0</b>	\$214.7	\$170.7	\$160.8
Transmission Capital Expenditures	<b>\$375.8</b>	\$410.0	\$351.8	\$235.0

### Cash Flows From Operations

	2024	2023	2022	2021
Cash Flows Provided by Operating Activities	<b>\$321.3</b>	\$32.0	\$361.5	\$336.1

## Historical Financial Information

*NSTAR Gas Company provides service to approximately 314,600 customers in 59 towns in central and eastern Massachusetts. This figure includes 285,900 residential customers, 28,000 commercial customers and 700 industrial customers.*



# Historical Financial Information

## NSTAR Gas Company Consolidated

(Millions of Dollars, except Natural Gas Sales Volumes)

	2024	2023	2022	2021	2020
<b>Natural Gas Sales Volumes - Firm (million cubic feet)</b>					
Residential	19,979	19,199	20,817	21,073	21,049
Commercial	21,223	21,234	22,092	21,100	20,803
Industrial	4,559	4,515	5,121	5,442	5,306
Total	45,761	44,948	48,030	47,615	47,158
<b>Retail Natural Gas Revenues</b>					
Residential	\$405.0	\$387.3	\$396.7	\$342.3	\$290.8
Commercial	209.7	216.5	218.6	171.9	147.2
Industrial	28.0	29.2	29.0	23.0	20.6
Total	\$642.7	\$633.0	\$644.3	\$537.2	\$458.6
Operating Revenues	\$790.5	\$786.8	\$745.9	\$602.3	\$509.9
Operating Income	\$187.6	\$142.8	\$109.8	\$99.2	\$76.1
Net Income	\$130.8	\$96.1	\$76.7	\$70.9	\$50.8
<b>Capitalization, end of period (includes current maturities)</b>					
Long-Term Debt	\$902.4	\$703.0	\$702.9	\$578.2	\$498.5
Common Equity	1,666.4	1,416.3	1,139.0	970.9	812.6
Total Capitalization	\$2,568.8	\$2,119.3	\$1,841.9	\$1,549.1	\$1,311.1
Short-Term Debt	\$150.1	\$222.1	\$193.6	\$211.4	\$187.3
<b>S&amp;P Global Ratings/Fitch Securities Ratings:</b>					
Senior Secured Debt	A/A+	A/A+	A/A+	A/A+	A/A+

### Utility Plant

	As of December 31, 2024			As of December 31, 2023		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Total Utility Plant	\$3,105.9	\$593.9	\$2,512.0	\$2,788.3	\$561.0	\$2,227.3

### Rate Base

	2024	2023	2022	2021
Total Rate Base	\$2,100	\$1,900	\$1,600	\$1,400

### Capital Expenditures

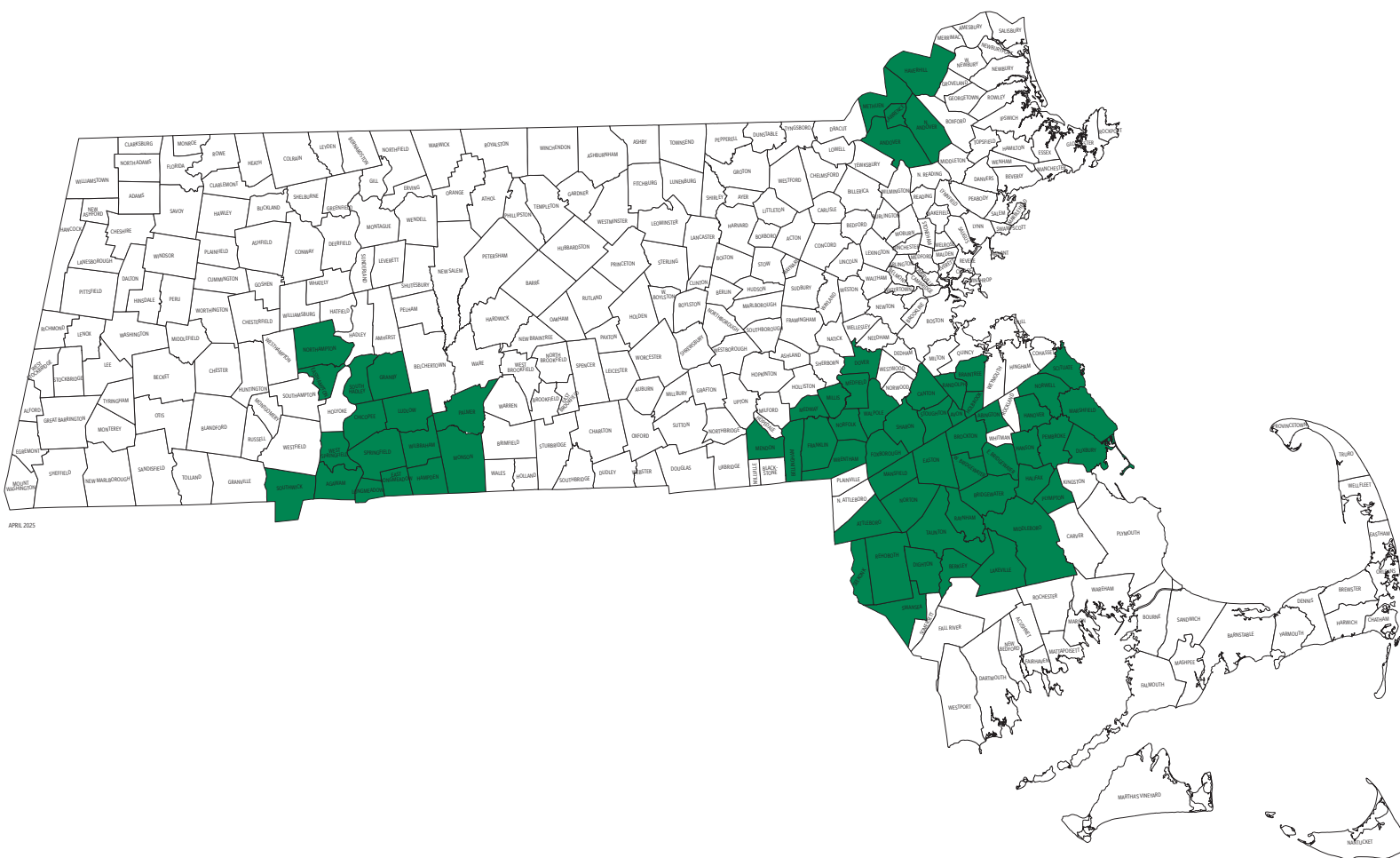
	2024	2023	2022	2021
Total Capital Expenditures	\$390.3	\$380.9	\$279.9	\$297.8

### Cash Flows From Operations

	2024	2023	2022	2021
Cash Flows Provided by Operating Activities	\$136.9	\$83.1	\$49.2	\$72.4

## Historical Financial Information

*On October 9, 2020, Eversource Energy acquired the assets of Columbia Gas of Massachusetts for approximately \$1.1 billion. The natural gas distribution assets were assigned to Eversource Gas Company of Massachusetts (EGMA), a new wholly-owned subsidiary of Eversource. EGMA provides service to approximately 332,400 customers in 66 communities in eastern and central Massachusetts. This figure includes 301,200 residential customers, 30,600 commercial customers and 600 industrial customers.*



EVERSOURCE GAS COMPANY OF MASSACHUSETTS  
doing business as EVERSOURCE ENERGY



# Historical Financial Information

## Eversource Gas Company of Massachusetts

(Millions of Dollars, except Natural Gas Sales Volumes)

	2024	2023	2022	2021	2020*
<b>Natural Gas Sales Volumes - Firm (million cubic feet)</b>					
Residential	23,594	22,896	24,755	24,813	7,276
Commercial	13,779	13,214	13,133	11,103	3,210
Industrial	10,270	10,477	12,142	14,171	3,880
Total	47,643	46,587	50,030	50,087	14,366
<b>Retail Natural Gas Revenues</b>					
Residential	\$437.2	\$439.4	\$482.0	\$370.1	\$97.0
Commercial	150.7	149.8	152.0	100.9	27.1
Industrial	63.7	60.9	71.1	61.9	16.4
Total	\$651.6	\$650.1	\$705.1	\$532.9	\$140.5
Operating Revenues	\$730.8	\$749.5	\$780.1	\$586.3	\$154.8
Operating Income	\$117.3	\$85.9	\$98.5	\$81.7	\$19.9
Net Income	\$80.2	\$58.7	\$69.8	\$58.2	\$13.9
<b>Capitalization, end of period (includes current maturities)</b>					
Long-Term Debt	\$805.7	\$705.9	\$648.1	\$548.4	\$309.4
Common Equity	1,096.5	1,055.1	857.5	718.7	857.5
Total Capitalization	\$1,902.2	\$1,761.0	\$1,505.6	\$1,267.1	\$1,166.9
Short-Term Debt	\$162.0	\$47.7	\$109.2	\$136.4	\$11.2
<b>S&amp;P Global Ratings:</b>					
Corporate Credit Rating	BBB+	A-	A-	A-	

### Utility Plant

	As of December 31, 2024			As of December 31, 2023		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Total Utility Plant	\$2,712.2	\$810.8	\$1,901.4	\$2,483.5	\$743.4	\$1,740.1

### Rate Base

	2024	2023	2022	2021
Total Rate Base	\$1,800	\$1,600	\$1,400	\$1,160

### Capital Expenditures

	2024	2023	2022	2021
Total Capital Expenditures	\$289.5	\$309.9	\$260.3	\$261.0

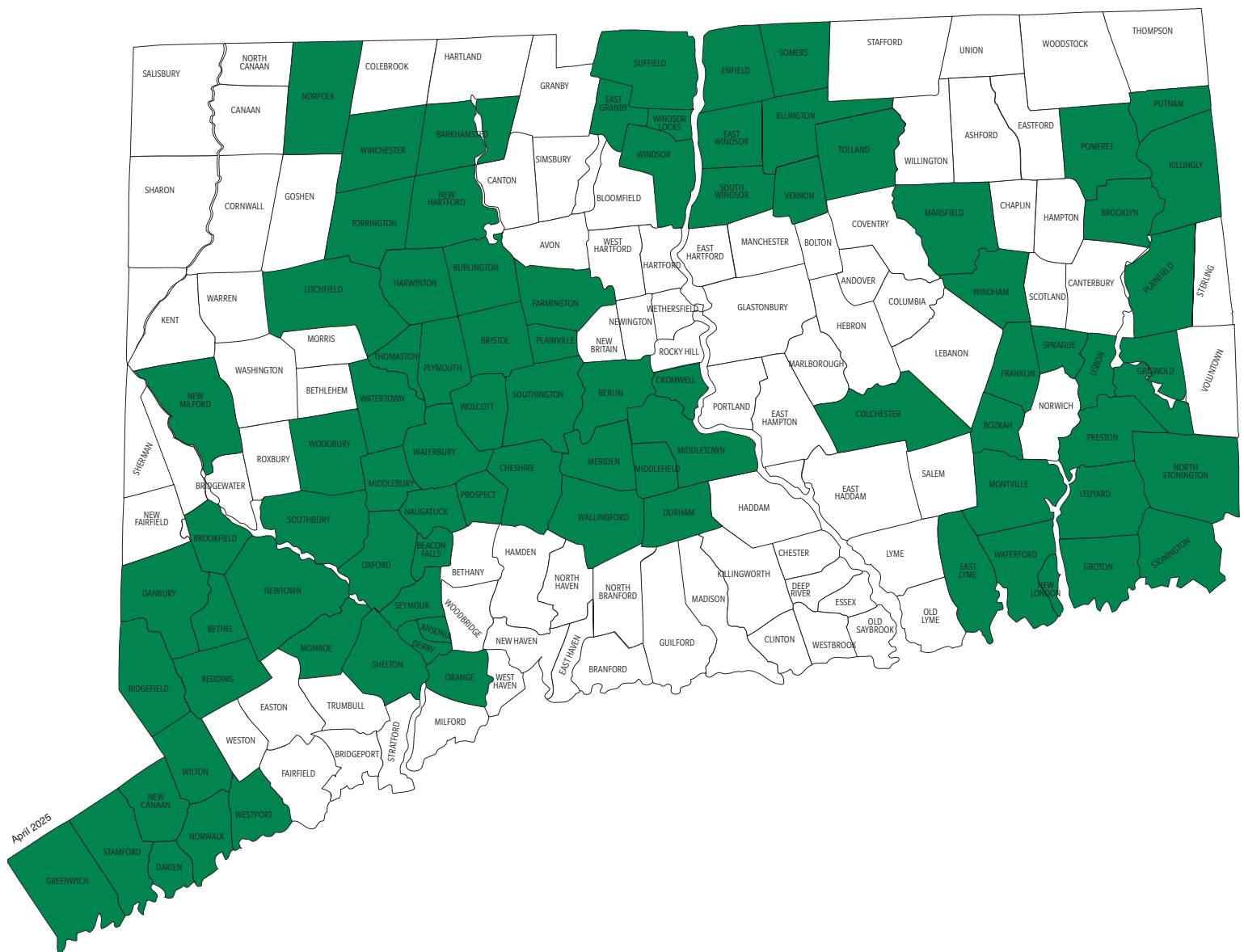
### Cash Flows From Operations

	2024	2023	2022	2021
Cash Flows Provided by Operating Activities	\$84.6	\$140.5	\$109.7	\$83.2

\* EGMA began operations on October 9, 2020.

## Historical Financial Information

*Yankee Gas Services Company is the largest natural gas distribution company in Connecticut, and provides service in 85 towns throughout the state to approximately 254,400 customers. This figure includes 224,900 residential customers, 28,000 commercial customers, and 1,500 industrial customers.*



**EVERSOURCE**  
ENERGY

YANKEE GAS SERVICES COMPANY  
doing business as EVERSOURCE ENERGY

# Historical Financial Information

## Yankee Gas Services Company

(Millions of Dollars, except Natural Gas Sales Volumes)

	2024	2023	2022	2021	2020
<b>Natural Gas Sales Volumes - Firm (million cubic feet)</b>					
Residential	15,636	14,606	16,592	15,854	15,593
Commercial	23,492	21,438	22,407	21,397	20,528
Industrial	14,761	11,974	12,180	12,157	12,261
Total	53,889	48,018	51,179	49,408	48,382
<b>Retail Natural Gas Revenues</b>					
Residential	\$286.9	\$318.8	\$326.2	\$287.8	\$258.1
Commercial	227.6	271.3	277.9	224.8	188.1
Industrial	80.8	96.6	99.6	82.3	70.5
Total	\$595.3	\$686.7	\$703.7	\$594.9	\$516.7
Operating Revenues	\$609.1	\$706.1	\$706.8	\$609.2	\$544.0
Operating Income	\$133.7	\$116.7	\$121.4	\$123.2	\$109.1
Net Income	\$77.6	\$72.8	\$86.8	\$77.2	\$69.4
<b>Capitalization, end of period (includes current maturities)</b>					
Long-Term Debt	\$1,091.6	\$1,011.9	\$842.2	\$762.5	\$637.8
Common Equity	1,561.5	1,375.9	1,356.6	1,202.4	1,042.8
Total Capitalization	\$2,653.1	\$2,387.8	\$2,198.8	\$1,964.9	\$1,680.6
Short-Term Debt	\$76.4	\$99.9	\$119.9	\$128.3	\$185.1
<b>Moody's Securities Ratings:</b>					
Senior Secured Debt	A2	A2	A2	A2	A2

### Utility Plant

	As of December 31, 2024			As of December 31, 2023		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Total Utility Plant	\$3,103.5	\$529.4	\$2,574.1	\$2,883.0	\$511.2	\$2,371.8

### Rate Base

	2024	2023	2022	2021
Total Rate Base	\$2,300	\$2,100	\$1,800	\$1,700

### Capital Expenditures

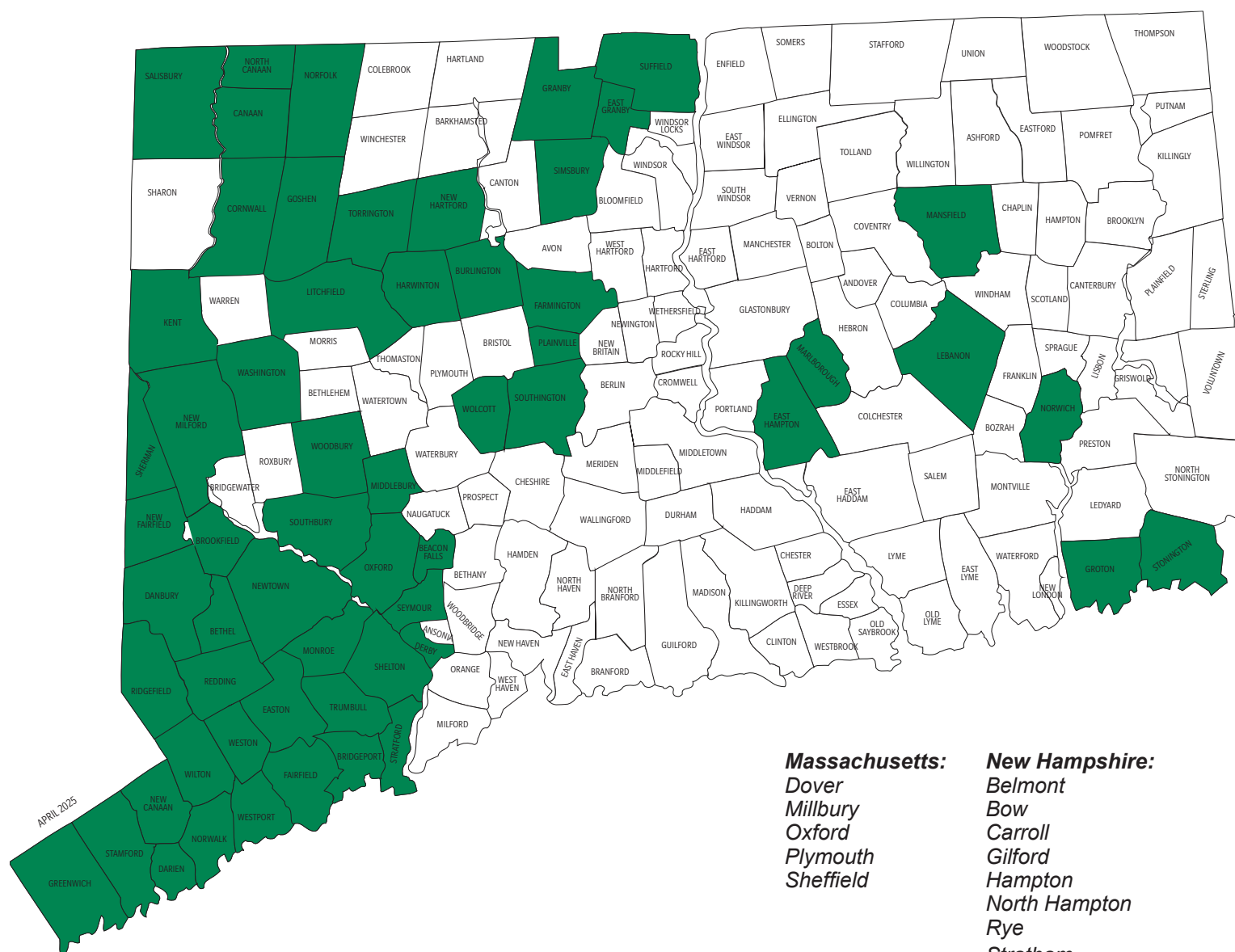
	2024	2023	2022	2021
Total Capital Expenditures	\$342.9	\$306.9	\$263.7	\$240.2

### Cash Flows From Operations

	2024	2023	2022	2021
Cash Flows Provided by Operating Activities	\$124.8	\$177.9	\$75.4	\$60.3

## Historical Financial Information

*Regulated utilities of Aquarion Company, New England's largest investor-owned water utility, provide service in 60 cities and towns in Connecticut, five in Massachusetts, and eight in New Hampshire to approximately 247,900 customers. This figure includes 224,400 residential customers, 20,500 commercial customers, and 3,000 industrial customers.*



**EVERSOURCE**  
ENERGY

AQUARION WATER COMPANY



## Historical Financial Information

# Aquarion Water Company Regulated Utilities\*

(Millions of Dollars)

	2024	2023	2022	2021	2020
<b>Operating Revenues</b>	<b>\$226.6</b>	\$226.8	\$214.5	\$205.6	\$202.2
<b>Operating Income</b>	<b>\$59.2</b>	\$59.0	\$59.5	\$61.1	\$63.7
<b>Net Income</b>	<b>\$48.2</b>	\$42.4	\$46.7	\$47.1	\$47.3
<b>Capitalization, end of period (includes current maturities)</b>					
Long-Term Debt	<b>\$637.4</b>	\$566.0	\$499.1	\$434.5	\$371.1
Common Equity	<b>845.6</b>	751.6	658.8	599.7	537.0
Total Capitalization	<b>\$1,483.0</b>	\$1,317.6	\$1,157.9	\$1,034.2	\$908.1
Short-Term Debt	<b>\$64.9</b>	\$58.3	\$24.3	\$36.7	\$47.7
<b>Moody's Ratings:**</b>					
Corporate Credit Rating	<b>Baa1</b>	A3	A3	A3	A3

### Utility Plant

	As of December 31, 2024			As of December 31, 2023		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
<b>Total Utility Plant</b>	<b>\$2,568.0</b>	<b>\$692.1</b>	<b>\$1,875.9</b>	\$2,360.1	\$652.3	\$1,707.8

### Rate Base

	2024	2023	2022	2021
Rate Base	<b>\$1,400</b>	\$1,300	\$1,160	\$1,040

### Capital Expenditures

	2024	2023	2022	2021
Distribution Capital Expenditures	<b>\$158.3</b>	\$165.2	\$151.0	\$135.5

### Cash Flows From Operations

	2024	2023	2022	2021
Cash Flows Provided by Operating Activities	<b>\$77.1</b>	\$83.9	\$84.1	\$90.1

\* Includes regulated utilities of Aquarion Water Company of CT, Aquarion Water Company of MA, Abenaki Water Company and Aquarion Water Company of NH.

Includes the operations of New England Service Company (acquired by Aquarion) beginning December 1, 2021.

Includes the operations of The Torrington Water Company (acquired by Aquarion) beginning October 3, 2022.

Excludes interest on debt and operating activity of Aquarion Company, Aquarion Water Company, Aquarion Water Capital of MA, and Aquarion Management Services Company.

\*\*Ratings are for Aquarion Water Company of CT.

## Sales and Revenues

	2024	2023	2022	2021	2020
<b>Eversource Energy Consolidated</b>					
<b>Regulated Companies - Retail Sales Volumes</b>					
Electric (GWh)					
Residential	21,328	20,771	21,782	21,730	21,741
Commercial	25,537	24,279	24,753	24,552	23,736
Industrial	4,458	4,518	4,722	4,728	4,729
Total Electric	51,323	49,568	51,257	51,010	50,206
Natural Gas (million cubic feet)*	147,293	142,328	152,291	150,145	112,756
Water (million gallons)	25,977	24,617	25,011	23,355	25,133
<b>Revenues (Millions)</b>					
Electric:					
Residential	\$4,904.8	\$5,054.2	\$4,796.1	\$3,989.8	\$3,951.5
Commercial	2,973.3	2,893.2	2,903.3	2,486.1	2,353.4
Industrial	389.0	352.4	374.9	345.3	327.1
Wholesale	2,691.3	2,402.5	2,891.4	2,327.1	1,884.6
Other	229.1	187.1	248.3	(90.1)	151.8
Total Electric	11,187.5	10,889.4	11,214.0	9,058.2	8,668.4
Natural Gas*	2,103.9	2,221.7	2,215.6	1,789.6	1,208.7
Water	229.3	232.5	222.5	211.3	215.4
Total Regulated Companies	13,520.7	13,343.6	13,652.1	11,059.1	10,092.5
Other and Eliminations	(1,619.9)	(1,432.9)	(1,362.8)	(1,196.0)	(1,188.1)
Total	\$11,900.8	\$11,910.7	\$12,289.3	\$9,863.1	\$8,904.4

\* The natural gas results include the operations of Eversource Gas Company of Massachusetts beginning October 9, 2020.

	2024	2023	2022	2021	2020
<b>The Connecticut Light and Power Company</b>					
<b>Retail Sales Volumes (GWh)</b>					
Residential	9,854	9,571	10,152	10,083	10,055
Commercial	8,636	8,339	8,607	8,628	8,189
Industrial	1,661	1,667	1,801	1,790	1,869
Total	20,151	19,577	20,560	20,501	20,113
<b>Retail Revenues (Millions)</b>					
Residential	\$2,493.7	\$2,597.8	\$2,397.2	\$1,994.2	\$2,011.1
Commercial	1,164.8	1,082.1	1,067.9	890.6	878.3
Industrial	164.2	137.2	146.4	131.4	137.5
Total	\$3,822.7	\$3,817.1	\$3,611.5	\$3,016.2	\$3,026.9

## Sales and Revenues

	2024	2023	2022	2021	2020
<b>NSTAR Electric Company Consolidated</b>					
<b>Retail Sales Volumes (GWh)</b>					
Residential	8,064	7,928	8,244	8,243	8,309
Commercial	13,874	12,964	13,118	12,881	12,544
Industrial	1,427	1,509	1,571	1,603	1,565
Total	<u>23,365</u>	<u>22,401</u>	<u>22,933</u>	<u>22,727</u>	<u>22,418</u>
<b>Retail Revenues (Millions)</b>					
Residential	\$1,771.8	\$1,691.0	\$1,601.8	\$1,375.8	\$1,365.8
Commercial	1,466.7	1,442.3	1,457.4	1,265.0	1,176.8
Industrial	118.1	123.2	135.8	119.1	106.4
Total	<u>\$3,356.6</u>	<u>\$3,256.5</u>	<u>\$3,195.0</u>	<u>\$2,759.9</u>	<u>\$2,649.0</u>

	2024	2023	2022	2021	2020
<b>Public Service Company of New Hampshire Consolidated</b>					
<b>Retail Sales Volumes (GWh)</b>					
Residential	3,410	3,272	3,386	3,402	3,377
Commercial	3,027	2,976	3,028	3,044	3,003
Industrial	1,370	1,342	1,350	1,336	1,295
Total	<u>7,807</u>	<u>7,590</u>	<u>7,764</u>	<u>7,782</u>	<u>7,675</u>
<b>Retail Revenues (Millions)</b>					
Residential	\$639.3	\$765.4	\$797.1	\$619.8	\$574.6
Commercial	343.6	369.6	380.8	332.2	299.9
Industrial	106.7	92.0	92.7	94.8	83.2
Total	<u>\$1,089.6</u>	<u>\$1,227.0</u>	<u>\$1,270.6</u>	<u>\$1,046.8</u>	<u>\$957.7</u>

## The Connecticut Light and Power Company

### First and Refunding Mortgage Bonds

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
2004 Series B 5.750%	\$130,000,000	\$130,000,000	09/15/04	09/15/34	Make-Whole
2005 Series B 5.625%	100,000,000	100,000,000	04/07/05	04/01/35	Make-Whole
2006 Series A 6.350%	250,000,000	250,000,000	06/07/06	06/01/36	Make-Whole
2007 Series B 5.750%	150,000,000	150,000,000	03/27/07	03/01/37	Make-Whole
2007 Series D 6.375%	100,000,000	100,000,000	09/17/07	09/01/37	Make-Whole
2014 Series A 4.300%	475,000,000	475,000,000	04/24/14	04/15/44	Make-Whole
2015 Series A 4.150%	350,000,000	350,000,000	05/20/15	06/01/45	Make-Whole
2017 Series A 3.200%	500,000,000	500,000,000	03/10/17	03/15/27	Make-Whole
2018 Series A 4.000%	800,000,000	800,000,000	03/28/18	04/01/48	Make-Whole
2020 Series A 0.750%	400,000,000	400,000,000	12/01/20	12/01/25	Make-Whole
2021 Series A 2.050%	425,000,000	425,000,000	06/30/21	07/01/31	Make-Whole
2023 Series A 5.250%	500,000,000	500,000,000	01/10/23	01/15/53	Make-Whole
2023 Series B 4.900%	300,000,000	300,000,000	07/06/23	07/01/33	Make-Whole
2024 Series A 4.650%	350,000,000	350,000,000	01/23/24	01/01/29	Make-Whole
2024 Series B 4.950%	300,000,000	300,000,000	08/13/24	08/15/34	Make-Whole
Subtotal		\$5,130,000,000			
Due Within One Year		(400,000,000)			
Due Within One Year Classified as Long-Term Debt (a)		397,056,000			
Unamortized Premiums, Discounts and Issuance Costs, Net		(18,883,135)			
Total Long-Term Debt (not including current maturities, if applicable)		\$5,108,172,865			

(a) On January 13, 2025, The Connecticut Light and Power Company issued \$400 million of its 4.95% First and Refunding Mortgage Bonds, 2025 Series A, due 2030. As a result, \$397.10 million of due within one year was reclassified as Long-Term Debt.



## NSTAR Electric Company

### Debentures and Senior Notes

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
Senior Notes Series B 5.900%	\$50,000,000	\$50,000,000	09/23/04	09/15/34	Make-Whole
Debenture 5.750%	200,000,000	200,000,000	03/16/06	03/15/36	Make-Whole
Senior Notes Series D 6.700%	40,000,000	40,000,000	08/17/07	08/15/37	Make-Whole
Debenture 5.500%	300,000,000	300,000,000	03/16/10	03/15/40	Make-Whole
Debenture 4.400%	300,000,000	300,000,000	03/07/14	03/01/44	Make-Whole
Debenture 3.250%	250,000,000	250,000,000	11/18/15	11/15/25	Make-Whole
Debenture 2.700%	250,000,000	250,000,000	05/26/16	06/01/26	Make-Whole
Senior Notes Series H 2.750%	50,000,000	50,000,000	06/23/16	06/15/26	Make-Whole
Debenture 3.200%	700,000,000	700,000,000	05/15/17	05/15/27	Make-Whole
Debenture 3.250% - Green Bond	400,000,000	400,000,000	05/17/19	05/15/29	Make-Whole
Debenture 3.950% - Green Bond	400,000,000	400,000,000	03/26/20	04/01/30	Make-Whole
Debenture 3.100% - Green Bond	300,000,000	300,000,000	05/27/21	06/01/51	Make-Whole
Debenture 1.950%	300,000,000	300,000,000	08/23/21	08/15/31	Make-Whole
Debenture 4.550%	450,000,000	450,000,000	05/17/22	06/01/52	Make-Whole
Debenture 4.950% - Green Bond	400,000,000	400,000,000	09/15/22	09/15/52	Make-Whole
Debenture 5.600%	150,000,000	150,000,000	09/25/23	10/01/28	Make-Whole
Debenture 5.400%	600,000,000	600,000,000	05/22/24	06/01/34	Make-Whole
Subtotal		\$5,140,000,000 (a)			
Due Within One Year		(250,000,000)			
Unamortized Premiums, Discounts and Issuance Costs, Net		(45,079,880)			
Total Long-Term Debt (not including current maturities, if applicable)		<u>\$4,844,920,120</u>			

(a) On February 26, 2025, NSTAR Electric Company issued \$400 million of its 4.850% Debentures, due 2030 and \$400 million of its 5.200% Debentures, due 2035.

## Public Service Company of New Hampshire

### First Mortgage Bonds

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
2005 Series M 5.600%	\$50,000,000	\$50,000,000	10/05/05	10/05/35	Make-Whole
2019 Series T 3.600%	300,000,000	300,000,000	06/28/19	07/01/49	Make-Whole
2020 Series U 2.400%	150,000,000	150,000,000	08/26/20	09/01/50	Make-Whole
2021 Series V 2.200%	350,000,000	350,000,000	06/15/21	06/15/31	Make-Whole
2023 Series W 5.150%	300,000,000	300,000,000	01/11/23	01/15/53	Make-Whole
2023 Series X 5.350%	600,000,000	600,000,000	09/25/23	10/01/33	Make-Whole
Subtotal		\$1,750,000,000			
Due Within One Year		-			
Unamortized Premiums, Discounts and Issuance Costs, Net		(17,933,636)			
Total Long-Term Debt (not including current maturities, if applicable)		\$1,732,066,364			

## Expected Rate Reduction Bond Amortization Schedule Outstanding Principal Balance Per Tranche

### PSNH Funding LLC 3

Date as of 12/31	Tranche A-1, 3.094% Principal Balance	Tranche A-2, 3.506% Principal Balance	Tranche A-3, 3.814% Principal Balance
2025	\$0	\$35,909,806	\$288,163,200
2026	\$0	\$0	\$280,863,272
2027	\$0	\$0	\$237,653,538
2028	\$0	\$0	\$194,443,804
2029	\$0	\$0	\$151,234,069
2030	\$0	\$0	\$108,024,335
2031	\$0	\$0	\$64,814,601
2032	\$0	\$0	\$21,604,867
2033	\$0	\$0	\$0

## Other System Companies

### Other Long-Term Debt

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
<b>Eversource Energy Parent - Senior Notes</b>					
Senior Notes Series H 3.150%	\$300,000,000	\$300,000,000	01/15/15	01/15/25	Make-Whole
Senior Notes Series J 3.350%	250,000,000	250,000,000	03/10/16	03/15/26	Make-Whole
Senior Notes Series M 3.300%	450,000,000	450,000,000	01/08/18	01/15/28	Make-Whole
Senior Notes Series O 4.250%	500,000,000	500,000,000	12/13/18	04/01/29	Make-Whole
Senior Notes Series P 3.450%	650,000,000	650,000,000	01/10/20	01/15/50	Make-Whole
Senior Notes Series Q 0.800%	300,000,000	300,000,000	08/14/20	08/15/25	Make-Whole
Senior Notes Series R 1.650%	600,000,000	600,000,000	08/14/20	08/15/30	Make-Whole
Senior Notes Series S 2.550%	350,000,000	350,000,000	03/11/21	03/15/31	Make-Whole
Senior Notes Series U 1.400%	300,000,000	300,000,000	08/13/21	08/15/26	Make-Whole
Senior Notes Series V 2.900%	650,000,000	650,000,000	02/25/22	03/01/27	Make-Whole
Senior Notes Series W 3.375%	650,000,000	650,000,000	02/25/22	03/01/32	Make-Whole
Senior Notes Series Y 4.600%	600,000,000	600,000,000	06/27/22	07/01/27	Make-Whole
Senior Notes Series Z 5.450%	1,300,000,000	1,300,000,000	03/06/23	03/01/28	Make-Whole
Senior Notes Series AA 4.750%	450,000,000	450,000,000	05/11/23	05/15/26	Make-Whole
Senior Notes Series BB 5.125%	800,000,000	800,000,000	05/11/23	05/15/33	Make-Whole
Senior Notes Series CC 5.950%	800,000,000	800,000,000	11/10/23	02/01/29	Make-Whole
Senior Notes Series DD 5.000%	350,000,000	350,000,000	01/19/24	01/01/27	Make-Whole
Senior Notes Series EE 5.500%	650,000,000	650,000,000	01/19/24	01/01/34	Make-Whole
Senior Notes Series FF 5.850%	700,000,000	700,000,000	04/18/24	04/15/31	Make-Whole
Senior Notes Series GG 5.950%	700,000,000	700,000,000	04/18/24	07/15/34	Make-Whole
Purchase Price Adjustment Due to Merger		13,884,117			
Subtotal		\$11,363,884,117			
Due Within One Year		(602,438,805)			
Unamortized Premiums, Discounts and Issuance Costs, Net		(17,161,260)			
Held for Sale Adjustment - Aquarion Sale		(15,027,649)			
Total Long-Term Debt (not including current maturities, if applicable)		\$10,729,256,403			

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
<b>NSTAR Gas Company - First Mortgage Bonds</b>					
Series K 7.110%	\$35,000,000	\$35,000,000	12/30/93	12/30/33	Make-Whole
Series O 4.350%	100,000,000	100,000,000	12/08/15	12/08/45	Make-Whole
Series P 4.090%	100,000,000	100,000,000	09/27/18	10/01/48	Make-Whole
Series Q 3.740%	75,000,000	75,000,000	07/25/19	08/01/49	Make-Whole
Series R 2.330%	75,000,000	75,000,000	05/07/20	05/01/25	Make-Whole
Series S 3.150%	115,000,000	115,000,000	05/07/20	05/01/50	Make-Whole
Series T 2.250%	40,000,000	40,000,000	10/28/21	11/01/31	Make-Whole
Series U 3.030%	40,000,000	40,000,000	10/28/21	11/01/51	Make-Whole
Series V 4.400%	125,000,000	125,000,000	07/29/22	08/01/32	Make-Whole
Series W 5.290%	160,000,000	160,000,000	06/05/24	06/01/29	Make-Whole
Series X 5.480%	40,000,000	40,000,000	06/05/24	06/01/34	Make-Whole
Subtotal		\$905,000,000 (a)			
Due Within One Year		(75,000,000)			
Unamortized Premiums, Discounts and Issuance Costs, Net		(2,581,632)			
Total Long-Term Debt (not including current maturities, if applicable)		\$827,418,368			

(a) On June 2, 2025, NSTAR Gas Company will issue \$205 million of its First Mortgage 4.86% Bonds, Series Y, due 2030 and \$20 million of its First Mortgage 5.30% Bonds, Series Z, due 2035.

## Funding Information

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
<b>Eversource Gas Company of Massachusetts - First Mortgage Bonds</b>					
Series A 2.110%	\$310,000,000	\$310,000,000	09/29/21	10/01/31	Make-Whole
Series B 2.920%	240,000,000	240,000,000	09/29/21	10/01/51	Make-Whole
Series C 4.700%	100,000,000	100,000,000	06/08/22	06/01/52	Make-Whole
Series D 5.730%	58,000,000	58,000,000	11/14/23	11/15/28	Make-Whole
Series E 5.170%	100,000,000	100,000,000	10/30/24	11/01/34	Make-Whole
Subtotal		\$808,000,000			
Due Within One Year		-			
Unamortized Premiums, Discounts and Issuance Costs, Net		(2,324,798)			
Total Long-Term Debt (not including current maturities, if applicable)		\$805,675,202			

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
<b>Yankee Gas Services Company - First Mortgage Bonds</b>					
Series I 5.350%	\$50,000,000	\$50,000,000	07/21/05	07/15/35	Make-Whole
Series L 4.820%	100,000,000	100,000,000	01/02/14	01/02/44	Make-Whole
Series M 3.350%	75,000,000	75,000,000	09/10/15	09/01/25	Make-Whole
Series N 3.020%	75,000,000	75,000,000	09/11/17	09/15/27	Make-Whole
Series O 4.130%	50,000,000	50,000,000	09/19/18	10/01/48	Make-Whole
Series Q 3.300%	100,000,000	100,000,000	09/26/19	10/01/49	Make-Whole
Series R 2.900%	70,000,000	70,000,000	09/15/20	09/15/50	Make-Whole
Series S 1.380%	90,000,000	90,000,000	08/31/21	08/15/26	Make-Whole
Series T 2.880%	35,000,000	35,000,000	08/31/21	08/15/51	Make-Whole
Series U 4.310%	100,000,000	100,000,000	09/08/22	09/01/32	Make-Whole
Series V 5.510%	170,000,000	170,000,000	08/31/23	08/15/30	Make-Whole
Series W 5.500%	90,000,000	90,000,000	07/15/24	07/15/29	Make-Whole
Series X 5.740%	90,000,000	90,000,000	07/15/24	07/15/34	Make-Whole
Subtotal		\$1,095,000,000			
Due Within One Year		(75,000,000)			
Unamortized Premiums, Discounts and Issuance Costs, Net		(3,393,344)			
Total Long-Term Debt (not including current maturities, if applicable)		\$1,016,606,656			



# Funding Information

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
<b>Aquarion Water Company of CT</b>					
6.875% Series	\$5,000	\$5,000	12/01/98	11/01/28	Make-Whole
4.290% Senior Notes	60,000,000	60,000,000	08/15/12	08/15/32	Make-Whole
3.750% Senior Notes	46,000,000	46,000,000	05/04/15	05/04/35	Make-Whole
4.000% Senior Notes	35,000,000	35,000,000	04/30/13	04/30/33	Make-Whole
4.400% Senior Notes	30,000,000	30,000,000	02/21/12	02/21/32	Make-Whole
3.670% Senior Notes	25,000,000	25,000,000	07/01/16	07/01/36	Make-Whole
3.570% Senior Notes	30,000,000	30,000,000	09/01/17	09/01/37	Make-Whole
3.540% Senior Notes	45,000,000	45,000,000	12/12/19	12/15/49	Make-Whole
4.070% Senior Notes	15,000,000	15,000,000	07/29/13	04/30/33	Make-Whole
6.430% Senior Notes	8,500,000	8,500,000	06/29/04	06/29/34	Make-Whole
7.330% Series	14,000,000	14,000,000	12/01/97	12/01/27	Make-Whole
9.290% Series	4,500,000	4,500,000	04/01/91	04/01/31	Make-Whole
8.040% Series	3,500,000	3,500,000	02/01/00	02/01/30	100% if condemnation
3.310% Senior Notes	100,000,000	100,000,000	04/01/21	04/01/51	Make-Whole
4.690% Senior Notes	70,000,000	70,000,000	08/31/22	09/01/52	Make-Whole
5.890% Senior Notes	50,000,000	50,000,000	09/15/23	10/01/43	Make-Whole
5.570% Senior Notes	70,000,000	70,000,000	08/12/24	09/01/34	Make-Whole
Subtotal		\$606,505,000			
Due Within One Year		-			
Total Long-Term Debt (not including current maturities, if applicable)		\$606,505,000			

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
<b>Aquarion Water Company of MA</b>					
Variable Rate Series - currently 3.000%	\$1,500,000	\$849,084	12/09/10	12/01/35	100%
Variable Rate Series - currently 5.240%	500,000	279,726	12/31/13	12/31/33	100%
Variable Rate Series - currently 4.640%	250,000	198,052	06/28/18	07/01/39	100%
Variable Rate Series - currently 4.640%	230,000	182,938	06/28/18	07/01/39	100%
Variable Rate Series - currently 3.000%	700,000	597,582	02/01/21	02/01/41	2% prepayment fee
Variable Rate Series - currently 4.330%	1,250,000	889,732	01/30/17	03/20/37	Make-whole until 4/2027
5.850% Series	9,300,000	9,300,000	08/25/23	09/01/28	Make-Whole
Subtotal		\$12,297,114			
Due Within One Year		(194,379)			
Total Long-Term Debt (not including current maturities, if applicable)		\$12,102,735			

## Funding Information

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
<b>Aquarion Water Company of NH</b>					
6.210% Series	\$5,900,000	\$5,900,000	08/01/05	08/01/35	Make-Whole
5.720% Series	11,000,000	11,000,000	06/01/23	06/01/28	Make-Whole
Subtotal		\$16,900,000			
Due Within One Year		-			
Total Long-Term Debt (not including current maturities, if applicable)		\$16,900,000			

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2024	Date Issued	Maturity	Call Price
<b>Abenaki</b>					
2.864% Series	\$230,000	\$47,989	11/02/09	10/01/31	100%
1.296% Series	125,000	125,000	08/19/21	06/01/45	100%
1.550% Series	45,000	43,552	12/11/20	04/04/44	100%
3.170% Series	1,535,671	1,535,671	12/05/23	(a)	100%
Subtotal		\$1,752,212			
Due Within One Year		(11,614)			
Total Long-Term Debt (not including current maturities, if applicable)		\$1,740,598			
Total Long-Term Debt for Aquarion Company		\$637,248,333			
Unamortized Premiums, Discounts and Issuance Costs, Net		(5,357,550)			
Adjusted Long-Term Debt for Aquarion Company (not including current maturities, if applicable)		\$631,890,783			

(a) This note is currently in the draw-down stage. Final maturity will be 25 years after the \$2.52 million note is fully drawn down.

## The Connecticut Light and Power Company

### Preferred Stock

Issue	Amount Issued	Par Value	Amount Outstanding at December 31, 2024	Date Issued	Call Price
<b>Not Subject to Mandatory Redemption</b>					
3.90% Series	\$8,000,000	\$50 par	\$8,000,000	09/22/49	\$50.50
4.50% Series	5,200,000	\$50 par	5,200,000	06/06/56	50.75
4.96% Series	5,000,000	\$50 par	5,000,000	11/06/58	50.50
4.50% Series	8,000,000	\$50 par	8,000,000	03/01/63	50.50
5.28% Series	10,000,000	\$50 par	10,000,000	04/20/67	51.43
6.56% Series	10,000,000	\$50 par	10,000,000	02/08/68	51.44
\$1.90 Series	8,195,600	\$50 stated value	8,195,600	05/06/47	52.50
\$2.00 Series	16,804,400	\$50 stated value	16,804,400	05/06/47	54.00
\$2.20 Series	10,000,000	\$50 stated value	10,000,000	05/03/49	52.50
\$2.04 Series	5,000,000	\$50 par	5,000,000	12/01/49	52.00
\$2.06 Series E	10,000,000	\$50 par	10,000,000	06/17/54	51.00
\$2.09 Series F	5,000,000	\$50 par	5,000,000	11/01/55	51.00
\$3.24 Series G	15,000,000	\$50 par	15,000,000	01/24/68	51.84
Total Preferred Stock			<u>\$116,200,000</u>		

## NSTAR Electric Company

### Preferred Stock

Issue	Amount Issued	Par Value	Amount Outstanding at December 31, 2024	Date Issued	Call Price
<b>Not Subject to Mandatory Redemption</b>					
4.25% Series	\$18,000,000	\$100	\$18,000,000	06/13/56	\$103.63
4.78% Series	25,000,000	\$100	25,000,000	07/10/58	102.80
Total Preferred Stock			<u>\$43,000,000</u>		

## Eversource Energy Quarterly Common Dividends Per Share

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Year-End Outstanding Shares
<b>2025</b>	<b>\$0.75250</b>	<b>\$0.75250</b>	<b>*</b>	<b>*</b>	<b>N/A</b>
2024	\$0.71500	\$0.71500	\$0.71500	\$0.71500	366,608,052
2023	\$0.67500	\$0.67500	\$0.67500	\$0.67500	349,540,266
2022	\$0.63750	\$0.63750	\$0.63750	\$0.63750	348,443,855
2021	\$0.60250	\$0.60250	\$0.60250	\$0.60250	344,403,196
2020	\$0.56750	\$0.56750	\$0.56750	\$0.56750	342,954,023
2019	\$0.53500	\$0.53500	\$0.53500	\$0.53500	329,880,645
2018	\$0.50500	\$0.50500	\$0.50500	\$0.50500	316,885,808
2017	\$0.47500	\$0.47500	\$0.47500	\$0.47500	316,885,808
2016	\$0.44500	\$0.44500	\$0.44500	\$0.44500	316,885,808

\* Not declared as of June 1, 2025.





# 2025 Financial Review

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This document presents historical information pertaining to Eversource Energy and subsidiaries frequently requested by securities analysts and members of the financial community. Some of the data contained herein are estimates that may be subject to significant change and are qualified in their entirety by reference to the Forms 10-K, 10-Q and 8-K filed by Eversource Energy and its subsidiaries. Data are provided for general information purposes only and are not intended for use in the solicitation of offers to buy any securities of the Eversource Energy companies.